

Enstriksyon pou ranbousman 401K

- Ou pral resevwa yon envitasyon soti nan Human Interest nan imèl ou.
- Nan imèl la, peze bouton an pou Kreye kont ou ak non itilizatè ak modpas.
- Konekte sou kont ou, fè yon seleksyon epi peze bouton Next.

Set Up Your Guidance & Productivity Staffing Solutions Services, LLC 401(k)

Let's get you set up in five easy steps.

Your Information

We pre-filled some information below based on your company's records. Please contact your plan administrator to request corrections.

Name

Date of Birth

Marital Status

Single

Gender

Not Specified

[Next](#)

Ranpli fòm nan, peze Next.

401(k) Account Setup

Easily set up your Human Interest 401(k) account.

Contact Information

We pre-filled some information below based on your company's records. Email support@humaninterest.com to request corrections.

Email

Address

Address (Line 2)

Optional

City

Brooklyn

State

New York

Zip

11234

[Back](#) [Next](#)

Peze bouton No.

Mete 0 nan bwat la ki gen siy %.

Peze Next.

Your Contribution

Contributing a portion of your paycheck to your 401(k) will help build savings for your future retirement. In addition, your employer may make a contribution, aka an employer match.

Select Your Contribution Rate

Review your 401(k) type and contribute what you can for your future retirement.

Have you contributed to another company's 401(k) or 403(b) this year (2025)?

We'll help calculate how much more you can contribute to your 401(k) this year, and let you know when you approach or exceed the annual IRS limit. [Learn More](#)

☒ No ☐ Yes

Review 401(k) type and contribution rate

Some experts recommend saving 10-15% of your paycheck. The annual IRS limit for 2025 is \$23,500.00.

Once submitted, your contribution rate will be applied across to all employers in the plan where you receive a paycheck. ⓘ

401(k) Type ⓘ

☒ Traditional ☐ Roth ☐ Both

% \$

Contribution Per Pay Period

0

%

You'll contribute an estimated \$0.00 per pay period to your 401(k) ⓘ

LOW

ⓘ This contribution may be too low. We recommend at least 3%.

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Klike sou opsyon Off.

Peze bouton Next.

Webor

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Investment Portfolio

Our automated investment advice is designed to diversify your portfolio across multiple asset classes, rebalance quarterly and adjust to become more conservative as you age.

Review Your Recommended Portfolio

Review your recommended portfolio, select another one of our model portfolios, or build a custom portfolio if you want to choose funds yourself.

47% U.S. Equity / 31% International Equity / 9% Sector Equity / 13% Taxable Bond

Is recommended based on your age and time to retirement at 67

[Fine-Tune Your Recommendation](#)

47% U.S. Equity

31% International Equity

9% Sector Equity

13% Taxable Bond

Target Breakdown

47% U.S. Equity [VTIAX](#)

31% International Equity [VTIAX](#)

9% Sector Equity [VIGSX](#)

13% Taxable Bond [VTTLX](#), [VTABX](#)

Within our recommendations for your age and time until retirement at 67

More Conservative

More Aggressive

Automatic Portfolio Adjustment

On

Off

Here, I consent will NOT automatically adjust your portfolio to be more conservative as you get closer to retirement.

[Build a Custom Portfolio](#)

Back

Next

Tcheke bwat I agree, epi peze bouton Confirm.

Welcome, [Name]

1 2 3 4 5

Review and Confirm

Your Contribution

[Edit](#)

Contribution Type **Traditional 401(k)**

Traditional Contribution Per Pay Period **0% (\$0.00)**

Investment Portfolio

[Edit](#)


Your Target Portfolio

47% U.S. Equity

31% International Equity

9% Sector Equity

13% Taxable Bond



Target Breakdown

- 47% U.S. Equity [VTSAX](#)
- 31% International Equity [VTIAX](#)
- 9% Sector Equity [VOSLX](#)
- 13% Taxable Bond [VBTLX](#), [VTABX](#)

[About Our Investment Philosophy](#)

Acknowledgements

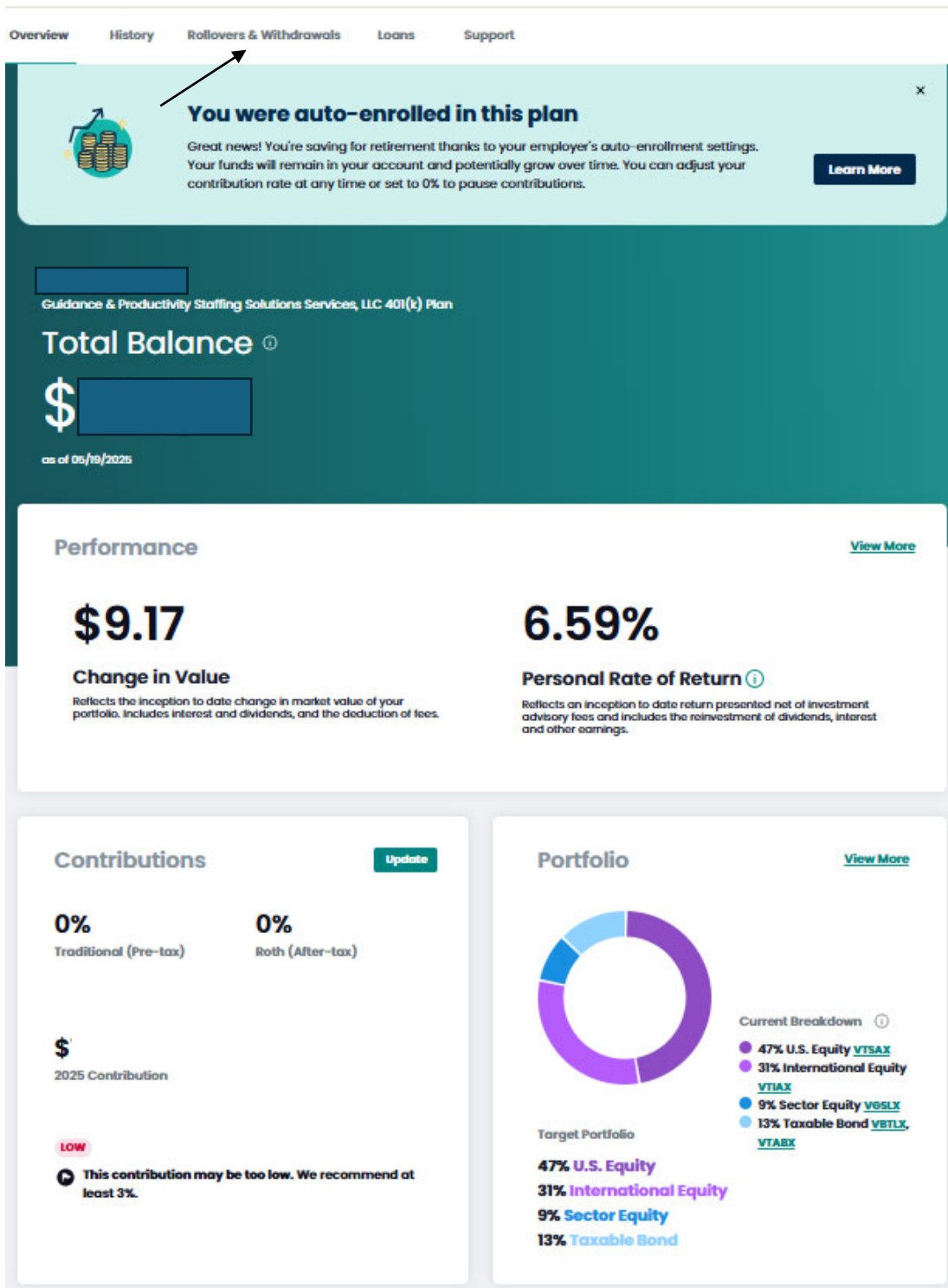
☐ I agree to and acknowledge receipt of the [Terms of Use](#), [Privacy Policy](#), [Form ADV Part 2A](#), [Form ADV Part 2B](#), [CRS](#), and [Investment Advisory Agreement](#).

[Back](#)[Confirm](#)


Seksyon sa a fini.

Pou mande lajan ou tounen:

Klike sou tab **Rollovers and Withdrawals**



Peze bouton Get Started nan kwen anlè adwat



You are eligible to take a withdrawal


You have **16 days** left to opt out of your plan and request a withdrawal. Your plan allows you to withdraw automatic contributions, including earnings, within this time frame.

[Get Started](#)

Rollovers & Withdrawals

[New Requests](#)[Request Activity](#)

Move money into your account




[CONSOLIDATE ACCOUNTS](#)

Rollover to your Human Interest account

Rollover your current 401(k), 403(b), IRA, or other qualified retirement account to your Human Interest account.

[Get Started](#)


Move money out of your account



Rollover to a new account

You're not currently eligible to rollover to a new account. The most common reason for being ineligible is that you're still employed. If you're no longer employed, please contact your plan administrator to update your record in their payroll system.


[Not Eligible](#)




Cash out all

You're not currently eligible to cash out your account. The most common reasons for being ineligible are that you're still employed or below the minimum age for withdrawals allowed by your plan. If you're no longer employed, please contact your plan administrator to update your record in their payroll system.

[Not Eligible](#)



[Experiencing hardship? See if you qualify.](#)[Get Started](#)



[Looking for a different type of distribution? Explore your options.](#)[Learn more](#)

Not sure which distribution type is right for you? Read our [Special Tax Notice](#) or consult a qualified advisor.

Peze **Continue**.

Antre modpas ou ankò

Sign In to Continue

**This update requires you to re-enter
your password for security purposes.**

Password

Sign In

Back

Peze Confirm details

1

GUIDANCE & PRODUCTIVITY STAFFING SOLUTIONS SERVICES, LLC

Confirm profile details

Account ID

Need to make changes?
Please visit your profile to update information. [Edit My Profile](#)

Your information

Name

Date of Birth

Contact information

Email

Phone Number

Backup Email


Address

None designated

Not sure which distribution type is right for you? Read our [Special Tax Notice](#) or consult a qualified advisor.

Cancel

Next: Withdrawal details



Peze withdrawal details.

Asire ke Federal Taxes mete sou 0

2

Withdrawal details

Account Balance

Applicable Taxes:

State Taxes

☒ I would like to opt out of State taxes

If you have too little tax withheld, you will generally owe tax when you file your tax return and may owe a penalty unless you make timely payments of estimated tax.

Federal Taxes

For an eligible distribution, the default withholding rate is 10%. You can choose a rate greater than 10% by entering the rate below. Select 0% if you'd like to waive taxes withholding.

Edit the amount below if you would like a rate of withholding that is different from the default withholding rate. You may also use this link to [calculate your tax bracket](#).

Federal Taxes (Required)

0%

The link below will take you to the 2024 Marginal Rate Tables form. You may use these tables to help you select the appropriate withholding rate for this payment or distribution. Instructions on how to best use them are included.

[Reference the Marginal Rate Tables on this form](#)

Withdrawal summary

Requested

Transaction Fee

Estimated Total ⓘ

FREE

Account ID

Not sure which distribution type is right for you? Read our [Special Tax Notice](#) or consult a qualified advisor.

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Next: Payment details

Chwazi **dezyèm opsyon** pou resevwa lajan pa lapòs

Payment details

GUIDANCE & PRODUCTIVITY STAFFING SOLUTIONS SERVICES, LLC

Account ID

QuickDeposit™
Fast and free bank transfer

Link your personal checking or savings account to receive your 401(k) withdrawal via QuickDeposit™. We use Plaid to securely connect to your bank and process a fast, free ACH transfer.

[Link for Deposit](#)

Note: Only a personal checking or savings account with your name "Allen Belhomme" will work for a direct deposit. This account will only be used once to transfer your funds about 2-3 days after submission of this request. If we are unable to complete the transfer to your account, we will send a check to the address on file at no cost to you.

All delivery method options ^

☐ QuickDeposit™ **FREE**

Receive your funds via direct deposit in **2-3 business days**

☒ Check via FedEx **at a cost of \$125 per check** **WAIVED**

Receive your funds via check in the mail in **7-10 business days**

Check will be sent to:

Send to

Shipping

Via Standard Shipping
7-10 business days

If you need to make address changes, [visit your profile](#) before continuing.

Withdrawal summary

Requested

Shipping & Handling ⓘ **WAIVED**

Transaction Fee **FREE**

Estimated Total ⓘ

Not sure which distribution type is right for you? Read our [Special Tax Notice](#) or consult a qualified advisor.

[Back](#)

Next: Review & submit

Tcheke tout bwat yo epi peze Submit Withdrawal

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Review & submit

GUIDANCE & PRODUCTIVITY STAFFING SOLUTIONS SERVICES, LLC

Account ID

Information on check:

Pay to the order of

Dollars

\$

Estimated total ⓘ

Check will be sent to:

Address

FREE

Via Standard Shipping

7-10 Business Days

Not sure which distribution type is right for you? Read our [Special Tax Notice](#) or consult a qualified advisor.

Participant certification

☐ I certify that the information provided on this form and any attached forms is accurate and complete to the best of my knowledge. I authorize representatives of my plan to verify any or all the information submitted.

☐ I have read and understand the instructions for this form, including the [Special Tax Notice](#), and understand that applicable federal tax withholding will be made, mandatory state withholding may apply, and I am agreeing to waive the 30-day waiting period to allow distributions to process as soon as possible.

☐ I understand I have opted to edit my tax withholding and understand if I have too little tax withheld, I will generally owe tax when I file my tax return and may owe a penalty unless I make timely payments of estimated tax and that if too much tax is withheld, I will generally be due a refund when I file my tax return.


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Submit withdrawal

Dènye ekran an

New Requests

Request Activity 1



PROCESSING

Auto-enrollment withdrawal

Requested on 05/20/2025


ACCOUNT ID 61011

\$

Estimated cash out total


What to expect:

It can take us up to 10 business days to process your withdrawal request, and up to 10 business days to mail your check. We'll let you know when the funds have been traded and when your check is on the way.




Request submitted

05/20/2025



Request processed

7-10 business days from submission



Check mailed

7-10 business days from processing

Information on check:

Pay to the order of

Dollars

\$

Estimated total ⓘ

Early withdrawal penalty: The IRS assesses a 10% early withdrawal tax for most distributions made before age 59½. You're also responsible for applicable income taxes. If eligible, consider a rollover of your funds.

Mailed To:

Address

12345 Main Street, Suite 100
New York, NY 10001

FREE

Via Standard Shipping

7-10 Business Days

Need to make changes? Please contact support@humaninterest.com or call (855) 622-7824 as soon as possible.

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